WILMER, CUTLER & PICKERING

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October 6, 1989

10332-C

\$15,00 felo

Dear Ms. McGee:

ALLEN H. HARRISON, JR.

DIRECT LINE (202)

663-6093

On behalf of USX Credit Corporation, successor in interest to U.S. Steel Credit Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a secondary document, not previously recorded, entitled Full Release ("Release"), dated as of September 26, 1989.

The party to the enclosed Release is:

USX Credit Corporation USX Building . 600 Grant Street Pittsburgh, Pennsylvania

The said Release acts to release all interest in and under that certain Security Agreement, as amended, and to fully release and discharge all collateral described therein. The said Security Agreement was recorded with the Interstate Commerce Commission ("ICC") April 27, 1979 under Recordation No. 10332 and the said Release should be recorded under the next available letter designation under Recordation No. 10332 which we believe will be 10332-C.

A short summary of the document to appear in the ICC Index is as follows:

"Full Release"

Enclosed is a check in the amount of fifteen dollars (\$15) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterparts of the Release not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Very truly yours, /

Allen H. Harrison, Jr. Attorney for the purpose

of this filing for

USX Credit Corporation

Honorable Noreta R. McGee Secretary Interstate Commerce Commission Washington, D. C. 20423

Enclosures

AHH/iw

OCT 6 1989 - 3 15 PM
INTERSTATE COMMERCE COMMISSION

FULL RELEASE

KNOW ALL PERSONS BY THESE PRESENTS THAT

WHEREAS, Railroad Boxcar Associates II ("Associates II") and U.S. Steel Credit Corporation ("Credit") entered into a Security Agreement ("Agreement") dated as of April 27, 1979, securing certain obligations of Associates II to Credit, and

WHEREAS, the Agreement was filed and recorded with the Interstate Commerce Commission on May 3, 1979 under Recordation No. 10332, and

WHEREAS, the obligations secured by the Agreement have been satisfied and discharged;

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, Credit, through its successor in interest, USX Credit Corporation, does hereby terminate and release in toto the security interest created by the Agreement and fully releases and discharges all the collateral described therein.

IN WITNESS WHEREOF, Credit, through its successor in interest, USX Credit Corporation, has duly executed this Full Release as of this 26th day of September, 1989.

USX Credit Corporation, Successor in interest to U.S. Steel Credit Corporation

Title Vice President

OTALL OF THE CONTRACT TO THE C
COUNTY OF Reley Leny) ss:
On this <u>26 4</u> day of <u>September</u> , 1989 before me personally appeared <u>D.C. Homer</u> , to me
personally appeared, to me
personally known, who being by me duly sworn, says that he/she is
the Vice President of USX Credit Corporation, the
successor in interest to U.S. Steel Credit Corporation, that the
foregoing instrument was signed on behalf of said USX Credit
Corporation by authority of its Board of Directors, and he/she

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

the free act and deed of the said USX Credit Corporation.

acknowledged that the execution of the foregoing instrument was

[SEAL]

Notary Public

My Commission expires:

LINDA J. REICHLE, NOTARY PUBLIC
PITTSBURGH, ALLEGHENY COUNTY
MY COMMISSION EXPIRES JULY 18, 1992
Member, Processor & Sociation of Notaries